

For Immediate Release

4-3, Nihonbashi-muromachi 2-chome, Chuo-ku, Tokyo 1038303 Japan
TEL: 03-6880-7000Company Name: Shinsei Bank, Limited
Name of Representative: Hideyuki Kudo
President and CEO
(Code: 8303, TSE First Section)**Shinsei Bank Announces Organizational Change**

Tokyo (Monday, May 16, 2016) --- Shinsei Bank, Limited, today announced the following organizational change:

1. Details of Organizational Changes

The Credit Assessment Division will be abolished and a part of its functions will be transferred to the Portfolio Risk Management Division.

2. Effective Date

May 16, 2016

3. Organization Chart

See attached.

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 8.9 trillion yen on a consolidated basis (as of March 31, 2016) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>

For further information, please contact:
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