

For Immediate Release

Company Name: Shinsei Bank, Limited  
Name of Representative: Hideyuki Kudo  
President and CEO  
(Code: 8303, TSE First Section)**Status Report on the Acquisition of Treasury Shares**

Tokyo (Wednesday, June 1, 2016) --- Shinsei Bank, Limited (“Shinsei Bank;” “the Bank”) today announced the status of its acquisition of treasury shares in May. This acquisition of treasury shares was approved in accordance with the Bank’s Articles of Incorporation, pursuant to Article 459, Paragraph 1 of the Corporation Act, in the Board of Directors meeting held on May 11, 2016.

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|---------------------------------------|---|
| (1) Type of shares to be repurchased: | Common shares                                       |
| (2) Number of shares repurchased:     | No shares repurchased during the repurchased period |
| (3) Total repurchase amount:          | No shares repurchased during the repurchased period |
| (4) Report period:                    | From May 12, 2016 to May 31, 2016                   |

[Reference] Details of Resolution to Acquire Treasury Shares Approved in the Board of Directors Meeting Held on May 11, 2016:

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|---|--|
| (1) Type of shares to be repurchased:   | Common shares  |
| (2) Number of shares to be repurchased: | (Up to) 100 million shares<br>(3.76 % of total number of common shares issued excluding treasury shares) |
| (3) Total repurchase amount:            | (Up to) 10 billion yen   |
| (4) Repurchase period:                  | From May 12, 2016 to May 11, 2017  |

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*Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 8.9 trillion yen on a consolidated basis (as of March 31, 2016) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders.*

*News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>*