

Dear Shareholders

**Notice Regarding Resolutions at the Annual General Meeting of Shareholders  
for the 14th Term**

We are pleased to announce the reports and resolutions of the Annual General Meeting of Shareholders for the 14th Term as below.

**Reports:**

1. Report on the Business Report, Consolidated Financial Statements and the Results of the Audit of the Consolidated Financial Statements by the Accounting Auditor and the Board of Statutory Auditors for the 14th Term (from April 1, 2013 to March 31, 2014).
2. Report on the Financial Statements for the 14th Term (from April 1, 2013 to March 31, 2014).

The contents of the above items were reported.

**Resolutions:**

Agenda Item 1: Election of Six (6) Directors

This agenda item was approved as proposed.

Agenda Item 2: Election of Two (2) Audit & Supervisory Board Members

This agenda item was approved as proposed.

Agenda Item 3: Election of Two (2) Substitute Audit & Supervisory Board Members

This agenda item was approved as proposed.

Agenda Item 4: Payment of Retirement Allowance to Retiring/Retired Audit & Supervisory Board Members

This agenda item was approved as proposed.

End

Shigeki Toma

Representative Director, President and Chief Executive Officer

Shinsei Bank, Limited

4-3, Nihonbashi-muromachi 2-chome, Chuo-ku, Tokyo

**Note:**

Shigeki Toma was appointed Representative Director, President and Chief Executive Officer and Yukio Nakamura was appointed Representative Director and Deputy President at a board of directors' meeting held immediately after the Annual General Meeting of Shareholders for the 14th Term.