

June 17, 2015

Dear Shareholders

**Notice Regarding Resolutions at the Annual General Meeting of Shareholders
for the 15th Term**

We are pleased to announce the reports and resolutions of the Annual General Meeting of Shareholders for the 15th Term as below.

Reports:

1. Report on the Business Report, Consolidated Financial Statements and the Results of the Audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board for the 15th Term (from April 1, 2014 to March 31, 2015).
2. Report on the Financial Statements for the 15th Term (from April 1, 2014 to March 31, 2015).

The contents of the above items were reported.

Resolutions:

Agenda Item 1: Election of Seven (7) Directors

This agenda item was approved as proposed.

Agenda Item 2: Election of One (1) Audit & Supervisory Board Member

This agenda item was approved as proposed.

Agenda Item 3: Payment of Retirement Allowance to Retiring Director and Payment of Retirement Allowance to Full-Time Director Due to the Abolition of the Retirement Allowance Plan for Officers

This agenda item was approved as proposed.

Agenda Item 4: Payment of Retirement Allowance to Retired Directors (Outside Directors)

This agenda item was approved as proposed.

Agenda Item 5: Payment of Retirement Allowance to Outside Directors and Audit & Supervisory Board Members Due to the Abolition of the Retirement Allowance Plan for Officers

This agenda item was approved as proposed.

Agenda Item 6: Introduction of Stock Options to Full-Time Directors and Determination of its Details

This agenda item was approved as proposed.

Agenda Item 7: Revision of Maximum Remuneration, etc. to Directors

This agenda item was approved as proposed.

End

Hideyuki Kudo

Representative Director, President and Chief Executive Officer

Shinsei Bank, Limited

4-3, Nihonbashi-muromachi 2-chome, Chuo-ku, Tokyo

Note:

Hideyuki Kudo was appointed Representative Director, President and Chief Executive Officer and Yukio Nakamura was appointed Representative Director and Deputy President at a Board of Directors' meeting held immediately after the Annual General Meeting of Shareholders for the 15th Term.