

Dear Shareholders

**Notice Regarding Resolutions at the Annual General Meeting of Shareholders
for the 16th Term**

We are pleased to announce the reports and resolutions of the Annual General Meeting of Shareholders for the 16th Term as below.

Reports:

1. Report on the Business Report, Consolidated Financial Statements and the Results of the Audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board for the 16th Term (from April 1, 2015 to March 31, 2016).
2. Report on the Financial Statements for the 16th Term (from April 1, 2015 to March 31, 2016).

The contents of the above items were reported.

Resolutions:

Agenda Item 1: Partial Amendment to the Article of Incorporation

This agenda item was approved as proposed.

Agenda Item 2: Election of Seven (7) Directors

This agenda item was approved as proposed.

Agenda Item 3: Election of One (1) Audit & Supervisory Board Member

This agenda item was approved as proposed.

Agenda Item 4: Election of One (1) Substitute Audit & Supervisory Board Member

This agenda item was approved as proposed.

End

Hideyuki Kudo

Representative Director, President and Chief Executive Officer

Shinsei Bank, Limited

4-3, Nihonbashi-muromachi 2-chome, Chuo-ku, Tokyo

Note:

Hideyuki Kudo was appointed Representative Director, President and Chief Executive Officer and Yukio Nakamura was appointed Representative Director and Deputy President at a Board of Directors' meeting held immediately after the Annual General Meeting of Shareholders for the 16th Term.