

Corporate Information

Established

1952

Fiscal Year

From April 1 to March 31

Paid-in Capital

¥451,296 million

Number of Shares Authorized

Common Shares^{(*)1}:

2,500,000,000

Preferred Shares:

674,528,000

Number of Shares Issued

Common Shares^(*)2, 3):

1,358,537,606

Preferred Shares:

Class A 74,528,000

Class B 600,000,000

Ten Largest Shareholders^{(*)4}

Rank	Shareholder	Thousands of Common Shares	%
1	State Street Bank and Trust Company	131,124	9.65
2	J. Christopher Flowers	88,283	6.49
3	The Chase Manhattan Bank, N.A. London	69,161	5.09
4	Santander Investment SA, C. Central Valores	63,766	4.69
5	State Street Bank and Trust Company 505103	57,294	4.21
6	Morgan Stanley & Co. Inc	46,897	3.45
7	The Master Trust Bank of Japan, Ltd. (Trust Account)	41,807	3.07
8	Japan Trustee Services Bank, Ltd. (Trust Account)	38,252	2.81
9	Mellon Bank N.A. as Agent for its Client Mellon Omnibus US Pension	34,742	2.55
10	The Bank of New York, Treaty JASDEC Account	31,486	2.31

(As of March 31, 2006)

(*)1 Reduced from 5,000,000,000 to 2,500,000,000 on July 29, 2003.

(*)2 There was a 1-for-2 reverse stock split on July 29, 2003.

(*)3 Since February 19, 2004, the Bank's common shares have been listed on the First Section of the Tokyo Stock Exchange.

(*)4 1. Based on the number of shares held in which such shareholder has the beneficiary interest and to the extent such information is available to the Bank.
2. Mr. J. Christopher Flowers is a director of the Bank.

Network

Americas:

New York Representative Office
Shinsei Capital (USA), Ltd.
Grand Cayman Branch
Shinsei Bank Finance N.V.

Domestic Branches:

Head Office (Tokyo)
Marunouchi Annex
(Housing Loan Center Tokyo)
Ginza Annex
Ginza Corridor Street Annex
Kyobashi Annex
Nihombashi Annex
Sapporo Branch
Sendai Branch
Kanazawa Branch
Omiya Branch
LaLaport Branch
Tokyo Branch
Ikebukuro Branch
Ueno Branch
Kichijoji Branch
Shinjuku Branch
Shinjuku South Annex

Shiodome SIO-SITE Branch
Roppongi Hills Branch
Keyakizakadori Annex
Shibuya Branch
Omotesando Hills Annex
Hiroo Branch
Meguro Branch
Futakotamagawa Branch
Hachioji Branch
Yokohama Branch
Fujisawa Branch
Nagoya Branch
Kyoto Branch
Osaka Branch
Umeda Branch
Hankyu-Umeda Annex
Namba Branch
Shinsaibashi Annex
Kobe Branch
Hiroshima Branch
Takamatsu Branch
Fukuoka Branch

(As of June 6, 2006)

Domestic Sub-Branches (ATM only):

Tokyo Metro stations
55 locations
Keikyu Station Bank
48 locations
Other train stations
12 locations
Other
91 locations

(As of May 31, 2006)

Co-managed under a tie-up
with Seven Bank, Ltd.
11,555 locations

(As of May 31, 2006)