

## Corporate Information

### Established

1952

### Fiscal Year

From April 1 to March 31

### Paid-in Capital

¥451,296 million

### Number of Shares Authorized

Common Shares<sup>(\*)1</sup>:

2,500,000,000

Preferred Shares:

674,528,000

### Number of Shares Issued

Common Shares<sup>(\*)2, 3, 4, 5)</sup>:

1,673,570,944

Preferred Shares:

Class A 74,528,000

### Major Shareholders<sup>(\*)6)</sup>

Rank	Shareholders	Thousands of Common Shares	%
1	The Resolution and Collection Corporation	200,000	11.95
2	The Chase Manhattan Bank, N.A. London	131,487	7.85
3	Shinsei Bank, Limited	96,419	5.76
4	J. Christopher Flowers	92,670	5.53
5	State Street Bank and Trust Company	84,330	5.03
6	Santander Investment SA, C. Central Valores	65,184	3.89
7	The Master Trust Bank of Japan, Ltd. (Trust Account)	41,663	2.48
8	Morgan Stanley & Co., Inc.	37,588	2.24
9	Japan Trustee Services Bank, Ltd. (Trust Account)	35,123	2.09
10	State Street Bank and Trust Company 505103	29,950	1.78
11	CMBL S.A. Re Mutual Funds	21,124	1.26

(As of September 30, 2007)

<sup>(\*)1</sup> Reduced from 5,000,000,000 to 2,500,000,000 on July 29, 2003.<sup>(\*)2</sup> There was a 1-for-2 reverse stock split on July 29, 2003.<sup>(\*)3</sup> Since February 19, 2004, the Bank's common share has been listed on the First Section of the Tokyo Stock Exchange.<sup>(\*)4</sup> On November 16, 2006, the Bank cancelled 85 million of its common shares, reducing the number of common shares issued to 1,473,570,944 shares.<sup>(\*)5</sup> On August 1, 2007, issued the Bank's common shares (200,000,000 shares) in exchange for the acquisition of Series 3 Class-B preferred shares (300,000,000 shares) owned entirely by the Resolution and Collection Corporation.<sup>(\*)6</sup> 1. Based on the number of shares held in which such shareholder has the beneficiary interest and to the full extent to which the Bank is aware.

2. Mr. J. Christopher Flowers is a director of the Bank.

### Network

#### Overseas Branch:

Grand Cayman Branch

#### Domestic Outlets:

43 outlets,  
including 36 Shinsei Financial Centers  
(30 Branches and 6 Annexes),  
2 Platinum Centers (with Annexes) and  
5 BankSpots (3 Annexes and 2 with  
other Annexes)

Name of 30 Branches and 9 Annexes

Head Office (Tokyo)  
Ginza Annex  
Ginza Corridor Street Annex  
Kyobashi Annex  
Nihombashi Annex  
Sapporo Branch  
Sendai Branch  
Kanazawa Branch  
Omiya Branch  
Kashiwa Branch  
LaLaport Branch  
Tokyo Branch  
Ikebukuro Branch  
Ueno Branch  
Kichijoji Branch

Shinjuku Branch  
Shinjuku South Annex  
Shiodome SIO-SITE Branch  
Roppongi Hills Branch  
Keyakizakadori Annex  
Shibuya Branch  
Omotesando Hills Annex  
Hiroo Branch  
Meguro Branch  
Futakotamagawa Branch  
Hachioji Branch  
Yokohama Branch  
Fujisawa Branch  
Nagoya Branch  
Kyoto Branch  
Osaka Branch  
Umeda Branch  
Hankyu-Umeda Annex  
Namba Branch  
Shinsaibashi Annex  
Kobe Branch  
Hiroshima Branch  
Takamatsu Branch  
Fukuoka Branch

#### Domestic Sub-Branches (ATM only):

Tokyo Metro stations  
49 locations  
Keikyu Station Bank  
36 locations  
Other train stations  
9 locations  
Other  
91 locations

(As of November 16, 2007)

Access to Seven Bank, Ltd. ATMs  
12,180 locations

(As of October 31, 2007)

(As of November 16, 2007)