

The corrected figures are:

I. P.9 Interest-Earning Assets and Interest-Bearing Liabilities (Consolidated)

Other interest-bearing liabilities

FY2005 Average Balance	[Previous]	229.4
	[Correction]	229.5

Total interest-bearing liabilities

FY2005 Average Balance	[Previous]	6418.3
	[Correction]	6418.4

II. P.9 Interest-Earning Assets and Interest-Bearing Liabilities (Non-consolidated)

Other interest-bearing liabilities

FY2005 Yield/rate	[Previous]	860.31
	[Correction]	n.m.

III. P.20 C. Reserve Ratio by Obligor

(Out of unsecured portion of claims) of (iv) Caution obligors (except for substandard obligors),

As of Mar. 31, 2007	[Previous]	34.34%
	[Correction]	43.68%

(Out of total claims) of (iv) Caution obligors (except for substandard obligors),

As of Mar. 31, 2007	[Previous]	12.29%
	[Correction]	15.63%

IV. P.27 (Reference) APLUS Key Data of Shinsei Bank's press release on May 9, 2007

In breakdown of "Total Account Receivables of Summary" of "Financials and Other Major Business Information (Consolidated)"

Cashing by credit card	[Previous]	67.9 billion yen
	[Correction]	63.8 billion yen
Loan card	[Previous]	119.0 billion yen
	[Correction]	123.1 billion yen

V. P.21 16. For Loan

A. Loan for SME

Outstanding balance as of Mar. 31, 2007

[Previous]	2,892.3
[Correction]	2,881.2