

Amendment
The Business Report for the 8th Fiscal Year
of
The Notice of the Annual General Meeting of Shareholders for the Eighth Term

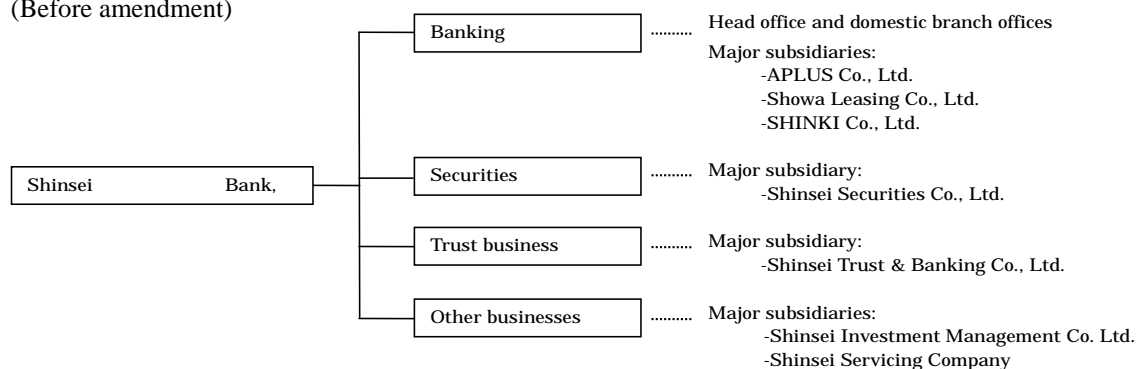
We regret to advise that we need to amend the Business Report for the 8th Fiscal Year of the Notice of the Annual General Meeting of Shareholders for the Eighth Term contained as follows;

These amendments do not affect to the Consolidated and the Non-Consolidated Financial Statements under the Corporation Act.

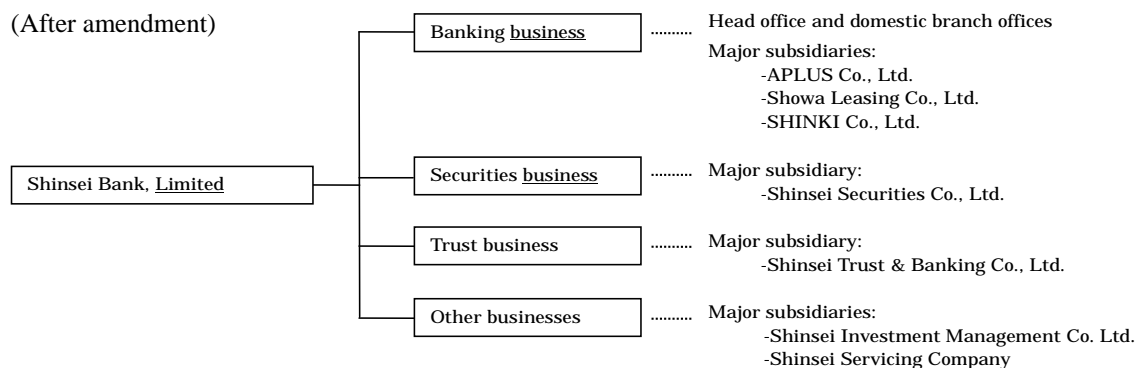
1. Current State of the Bank

(Page 5)
(Other Businesses)

(Before amendment)



(After amendment)



(Page 12)
<Equity>

(Before amendment)
J.C. Flowers & Co., Ltd.

(After amendment)
J. C. Flowers & Co. LLC
