

TSE Stock Code: 8303

June 25, 2008

To All Shareholders,

**Notice on Resolutions at the Annual General Meeting of Shareholders
for the Eighth Term**

Reports:

1. Report on the Business Report, Consolidated Financial Statements and the Results of the Audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit Committee for the Eighth Term (from April 1, 2007 to March 31, 2008).
2. Report on the Financial Statements for the Eighth Term (from April 1, 2007 to March 31, 2008).

The contents of above items were reported.

Resolutions:

Agenda No. 1: Partial Amendment to Articles of Incorporation

This agenda item was approved as proposed.

Agenda No. 2: Election of Fourteen (14) Directors

This agenda item was approved as proposed.

Agenda No. 3: Issuance of Stock Acquisition Rights as Stock Options to Directors, Officers and Employees of the Bank and its Subsidiaries

This agenda item was approved as proposed.

End

Thierry Porté

Director, Representative Statutory Executive Officer, President and Chief Executive Officer

Shinsei Bank, Limited

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