

June 24, 2011

To whom it may concern:

Shinsei Bank, Limited

Filing of Extraordinary Report

Shinsei Bank, Limited (the “Bank”) hereby announces that it filed today an extraordinary report regarding the results of the exercise of voting rights at the annual general meeting of shareholders for the 11th term of the Bank.

1. Reason for Filing

Given that the proposals were adopted at the 11th Ordinary General Meeting of Shareholders of the Bank held on June 22, 2011, the Bank filed the extraordinary report pursuant to Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Law of Japan and Article 19, Paragraph 1 and Paragraph 2, Item 9-2 of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc.

2. Description of Report

(1) Date on Which the General Meeting of Shareholders Was Held

June 22, 2011

(2) Details of Matters to be Resolved

Agenda 1: Election of Six (6) Directors

It was proposed that Messrs. Shigeki Toma, Yukio Nakamura, J. Christopher Flowers, Shigeru Kani, Jun Makihara and Hiroyuki Takahashi, six (6) in total, be appointed.

Agenda 2: Election of One (1) Statutory Auditor

It was proposed that Mr. Akira Kagiichi, one (1) in total, be appointed.

Agenda 3: Election of One (1) Substitute Statutory Auditor

It was proposed that Mr. Satoshi Suzuki, one (1) in total, be appointed.

(3) Number of Voting Rights for Approval, Disapproval and Abstentions in the Matters to be Resolved, and the Approval Requirements and Voting Results thereof

Matters to be Resolved	Number of Approvals (units)	Number of Disapprovals (units)	Number of Abstentions (units)	Approval Requirements	Voting Results (Approval Rate (%))
Agenda 1				(Note 1)	
Shigeki Toma	1,875,925	2,900	25		Adopted (99.67%)
Yukio Nakamura	1,876,079	2,748	25		Adopted (99.68%)
J. Christopher Flowers	1,746,700	132,120	25		Adopted (92.81%)
Shigeru Kani	1,853,175	25,650	25		Adopted (98.46%)
Jun Makihara	1,805,786	73,037	25		Adopted (95.95%)
Hiroyuki Takahashi	1,853,062	25,763	25		Adopted (98.46%)
Agenda 2				(Note 1)	
Akira Kagiichi	1,875,714	3,077	25		Adopted (99.66%)
Agenda 3				(Note 1)	
Satoshi Suzuki	1,875,929	2,893	25		Adopted (99.67%)

Note:

1. Approval of a majority of the voting rights held by the shareholders present at the meeting who hold in aggregate not less than one-third (1/3) of the voting rights of the shareholders entitled to exercise their voting rights, is required for the adoption.

(4) Reason for Not Counting a Portion of the Voting Rights of the Shareholders Present at the General Meeting of Shareholders

The required majority approval for each proposal was lawfully met by the addition of the voting rights exercised prior to the meeting and a portion of those exercised by shareholders attending on the day of the meeting, which the Bank was able to confirm. Therefore, voting rights of shareholders present on the day of the meeting, for which the Bank was not able to confirm approval, disapproval or abstention, have not been counted.
